Untaxed Income Verification Worksheet Fall 2014 – Summer 2015

Name of Student (please print)	Contact Phone/Email	Hamline ID or SSN	Student Type (circle)	Office Use
			Undergrad Law Grad/License Post-Bac	UNTAX

Students selected for verification must complete all the sections below and provide required documentation in order to receive financial aid. Complete all sections and sign on the second page.

For additional instructions, go to www.hamline.edu/verification.

UNTAXED INCOME - CALENDAR YEAR 2013

Type of untaxed income	STUDENT (& spouse)	PARENT(S) (if dependent)
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including amounts reported on the W-2 Form, Box 12a through 12d, codes D, E, F, G, H and S	\$	\$
Child support received for all children. Don't include foster care or adoption payments.	\$	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or basic military allowance for housing.	\$	\$
Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$	\$
Other untaxed income or benefits not reported elsewhere, workers' compensation, disability, etc. Don't include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$	\$
Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form. This includes money that you received from a parent whose financial information is not reported on this form and that is not part of a legal child support agreement.	\$	\$

2013 W-2 Statements

Along with this form, **please submit your 2013 W-2 statements** to the Financial Aid Office. Dependent students should also submit 2013 W-2 statements for parent(s). Independent students must include 2013 W-2 statements for spouse if married.

ADDITIONAL INFORMATION

So that we can fully understand the student's family's financial situation, please provide below information about your housing situation and any other resources, benefits, and other amounts received by the student and any members of the student's household. This may include items that were not required to be reported on the FAFSA or other forms submitted to the financial aid office, and include such things as federal veterans education benefits, military housing, SNAP, TANF, etc.

Section 1: HOUSING SITUATION

Whose name(s) is on the lease/ mortgage of the house/apartment/condominium in which you reside and for how long have you lived there? Also include the amount, if any, you pay in rent/mortgage.

Name	Number of years	Rent/ Mortgage Amount
		\$

Section 2: OTHER HOUSEHOLD INCOME

Please list all other sources of your family's income, direct or indirect, for the household in which you live. This can include public assistance, money received from relatives, etc.

Income Source	STUDENT	PARENT/SPOUSE
	Amount received	Amount received
	per month	per month
Welfare benefits received, including Temporary Assistance for	©	¢
Needy Families (TANF).	\$	\$
Housing subsidies received.	\$	\$
Food subsidies received.	\$	\$
Utilities assistance received.	\$	\$
Foster care or adoption payments.	\$	\$
Untaxed Social Security benefits received.	\$	\$
Education benefits through Workforce Investment Act (WIA) or military.	\$	\$

* * * * * Everyone must read the following information and sign below * * * * *

I certify that the information reported on this form and/or attached to it, is correct to the best of my knowledge and belief. I authorize Hamline University to correct my FAFSA data based on this information. I authorize the release of my financial aid application information and transcripts to scholarship and/or financial aid committees considering my eligibility. My signature below indicates that all the information reported is true and correct.

Must be signed by hand, electronic signatures not accepted		WARNING: If you purposely
Student Signature	Date	give false or misleading information on this worksheet,
Must be signed by hand, electronic signatures not accepted		you may be fined, sentenced to
Parent Signature (required, if parent information is on FAFSA)	Date	jail, or both.

MAIL, FAX, OR EMAIL COMPLETED FORM TO: Hamline University Office of Financial Aid, MS-C1915, 1536 Hewitt Avenue, St. Paul, MN 55104-1284 Phone: 651.523.3000 Fax: 651.523.2585 Email: finaid@hamline.edu